

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

Our Company was incorporated as a private limited company namely "Akiko Global Services Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023. A fresh Certificate of Incorporation consequent to conversion was issued April 12,2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number i U794999DL2018PLC335272.

AKIKO GLOBAL SERVICES PVT. LTD.

**ACHIEVING GLOBAL EXCELLENCE** 

Registered office: 11th Floor, Off No. 8/4-D, Vishwadeep Building, District Centre Janakpuri, West Delhi, New Delhi – 110058

Tel: 011 4010 4241; E-mail: akikoglobalservices@gmail.com; Website: www.themoneyfair.com; Contact Person: Ms. Pooja Roy, Company Secretary and Compliance officer

PROMOTERS OF THE COMPANY: Mr. Ankur Gaba, Ms. Richa Gaba, Mr. Puneet Mehta, Mr. Gurjeet Singh Walia and Ms. Priyanka Dutta

INITIAL PUBLIC OFFER OF UP TO 30,01,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AKKO GLOBAL SERVICES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 28,51,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.87% AND 26.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE			
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 5,69,600 EQUITY SHARES		
ANCHOR INVESTOR PORTION	NOT MORE THAN 8,54,400 EQUITY SHARES		
RETAIL PORTION	NOT LESS THAN 9,98,400 EQUITY SHARES		
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,28,800 EQUITY SHARES		
MARKET MAKER PORTION	UPTO 1.50.400 EQUITY SHARES		

### PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE AND CAP PRICE IS 7.7 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER. THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 302 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

REQUIRED UNDER SECTION 26 READ WITH SECTION 32 OF THE COMPANIES ACT, 2013. **ANCHOR BID OPENS ON JUNE 24. 2024 BID OFFER BID OFFER OPENS ON JUNE 25, 2024** 

PROGRAMM	=	BID OFFER CLOSES ON JUNE 27, 2024				
ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues from January 01, 2016. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.			
	UPI-Now available in ASBA for Retail Individual Investors ("RII") **					

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account UNIFIED PAYMENTS INTERFACE

\*ASBA has to be availed by all the investors except Anchor Investors (if any), UPI may be availed by RIIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 302 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the Genera information Document. ASBA Forms can be downloaded from the website of Emerge platform of NSE ("NSE Emerge" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated No

4.53

1.67

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Address: Barakhar

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCREEN OF THE UPI MECHANISM AS APPLICATION OF THE SIMPLE OF THE SIMPLE SIMPLES OF THE S BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 302 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

1) Basic Earnings per Share (EPS) as per Accounting Standard 20. On the basis of Standalone financials:

rember 1. 2018. as amended

Financial Year	EPS (Basic & Diluted)	Weight
2022-23	12.62	3
2021-22	2.86	2
2020-21	0.84	1
Weighted Average EPS		7.40
For the period ended on January 31, 2024*	4.70	

Notes: Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS\* Weight) for each year/Total of Weights

Restated Profit After Tax Attributable to Equity Shareholders Basic Earnings per share (Rs) = -Weighted Average Number of Equity Shares Outstanding

Restated Profit After Tax Attributable to Equity Shareholders Diluted Earnings per share (Rs) = Weighted Average Number of Equity Shares Outstanding after adjusting for the effect of all dilutive potential equity shares

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●] per Equity Share of face value₹. 10/- each fully paid up. On the basis of standalone Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for the period ended January, 31, 2024	15.53	16.38
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	5.78	6.10
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2021-22	25.52	26.92
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2020-21	86.90	91.66
P/E ratio based on the Weighted Average EPS, as restated	21.15	22.31

Floor Price/Cap Price Price to Earning Ratio (P/E) = Restated Farnings per share

Return on Net Worth (RONW) On the basis of standalone Financials

		·
Financial Year	Return on Net Worth (%)	Weight
2022-23	78.36	3
2021-22	63.22	2
2020-21	50.74	1
Weighted Average		68.71
For the period ended on January 31, 2024*	22.9	1
* Not Annualized		

Return on Net worth (%) = Restated Profit After Tax attributable to Equity Shareholders \* 100 Net Worth

Net Asset Value per Equity Share On the basis of standalone financials

**Particulars** Net Asset Value (NAV) in Rs. For the period ended on January 31, 2024\* NAV as on March 31, 2023 NAV as on March 31, 2022 NAV as on March 31, 2021 NAV after the Offer- at Cap Price# NAV after the Offer- at Floor Price#

\* Not Annualized # To be determined after the book building process

Issue Price#

Restated Net Asset Value per equity (Rs) = Restated Net Worth as at the end of the year

Comparison with industry peers - Not Applicable Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our dated June 12, 2024 Further, the KPIs herein have been certified by KAPISH JAIN & ASSOCIATES, Chartered Accountants, by their certificate da vide UDIN 24514162BKBHWG8583, Additionally, the Audit Committee on its meeting dated June 12, 2024, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 35, 139 and 247 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 1. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations

Key metrics like revenue growth. EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company. (Amount in ₹ lakhs, except EPS, % and ratios) Standalone KPI indicators

PARTICULARS	Period Ended	Financial fear Ended	Financial fear Ended	Financial fear Ended Warch
PARTICULARS	January 31st,2024*	March 31st,2023	March 31st,2022	31st,2021
Revenue From Operations <sup>(1)</sup>	2,590.30	3,958.11	1,351.92	610.78
Revenue CAGR (%) from F.Y. 2021-2023(2)			154.57%	
EBITDA <sup>(3)</sup>	460.08	632.42	118.25	42.43
EBITDA (%) Margin (4)	17.76%	15.97%	8.74%	6.95%
EBITDA CAGR (%) from F.Y. 2021-2023 <sup>(5)</sup>			286.09%	
EBIT	440.16	613.18	106.84°	36.47
ROCE <sup>(6)</sup>	29.23%	109.99%	63.39%	21.79%
Current Ratio (7)	6.81	2.40	1.38	0.99
Operating cash flow (8)	(611.94)	52.62	12.53	(17.78)
PAT <sup>(9)</sup>	321.48	453.26	77.85	22.98
PAT Margin	12.41%	11 .45%	5.76%	3.76%
Net Worth	1,403.37	578.40	123.14	45.29
ROE/ RONW(10)	32.44%	129.22%	92.44%	67.99%
EPS (11)	4.70	12.62	2.86	0.84

# \*Not Annualized

Notes: 1) Revenue from operations is the total revenue generated by our Company from its operation.

(2) Revenue CAGR: The three-year compound annual growth rate in Revenue. [(Ending Value/Beginning Value) ^ (1/N)]-1 (3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

(5) EBITDA CAGR: The three-year compound annual growth rate in EBITDA. [(Ending Value/Beginning Value) ^ (1/N)]-1

(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term debt.

<sup>(7)</sup> Current Ratio: Current Asset over Current Liabilities (8) Operating Cash Flow: Net cash inflow from operating activities.

(9) PAT is mentioned as PAT for the period. (10) ROC/RoNW is calculated PAT divided by shareholders' equity.

(11) EPS is mentioned as EPS for the period.

# RISKS TO INVESTORS:

The average cost of acquisition per Equity Share by our Promoters, i.e., Puneet Mehta, Gurjeet Singh Walia, Richa Arora, Ankur Gaba and Priyanka Dutta at the date of Red Herring Prospectus are 3.35, 3.33, 1.60, 0.92 and 10.58.

At the date of the Red Herring Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, i.e., Puneet Mehta, Gurjeet Singh Walia, Richa Arora, Ankur Gaba and Priyanka Dutta at the date of Red Herring Prospectus are 3.38, 3.33, 1.66, 0.98 and 10.58.

Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/ Offer opening date in accordance with SEBI ICDR Regulations, 2018.

Our company may, in consultation with the BRLM, consider closing the Bid/ Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations, 2018.

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below

Name of Promoter	Date of Transaction and when made fully paid-up	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Issue/ Acquisition Price per Equity Share (Rs.)	Percentage of post-Offer paid-up capital (%)	Lock in Period
Puneet Mehta	05.12.2022	Allotment	10,000	10	10	0.09%	3 years
	25.07.2023	Bonus Issue	4,86,492	10		4.52%	3 years
Gurjeet Singh Walia	17.12.2022	Transfer	10,000	10		0.09%	3 years
	25.07.2023	Bonus Issue	4,86,492	10		4.52 %	3 years
Richa Arora	17.02.2020	Transfer	5000	10	10	0.05%	3 years
	05.12.2022	Allotment	5000	10	10	0.04%	3 years
	25.07.2023	Bonus Issue	4,86,493	10		4.52%	3 years
Ankur Gaba	2018	Subscriber to MOA	5000	10	10	0.05%	3 years
	05.12.2022	Allotment	5000	10	10	0.04%	3 years
	25.07.2023	Bonus Issue	4,86,492	10		4.52%	3 years
Priyanka Dutta	29.03.2023	Transfer	10	10	10	0.001%	3 years
	25.07.2023	Bonus Issue	167940	10		1.56%	3 years

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period no exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/ Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue

is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLM may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non- Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor nvestor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 302 of the Red Herring Prospectus PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter date June 04, 2024 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on 276 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the

Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited" on page 280 of the Red Herring Prospectus. RISK IN RELATION TO THE FIRST ISSUE: This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer floor price is 7.30 times of the face value and cap price is 7.70 times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 118 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders

Applicant should ensure that the beneficiary account provided in the Bid cum application form is active GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section

titled "Risk Factors" beginning on page 35 of Red Herring Prospectus. CREDIT RATING: This being the issue of Equity Shares, no credit rating is required

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "basis of Issue Price" on page no.

118 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statements."

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 163 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus. I IARII ITY OF MEMBERS OF THE COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is Rs. 11,00,00,000 /- divided into 1,10,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed, And Paid-Up share capital of the Company before the Issue is Rs. 7,76,80,000/- - divided into 77,68,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 76 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and he number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Roshan Gaba – 5000 Equity Shares and Ankur Gaba - 5000 Equity Share, aggregating to 10,000.00 Equity Shares of ₹10/- each.

BOOK RUNNING LEAD MANAGER REGISTRAR TO THE ISSUE Pooia Rov Floor, Off No. 8/4-D, Vishwadeep Building anakpuri, New Delhi - 110058.

Fastrack Finsec Category-I Merchant Banker	Skyllie	Address: 11th Floor, Off No. 8/4-D, Vishwadeep Building District Centre Janakpuri, New Delhi - 110058.  Tel.: +91 98188 73651, E-mail: accounting@akiko.co.in Website: www.themoneyfair.com
RACK FINSEC PRIVATE LIMITED	SKYLINE FINANCIAL SERVICES PVT LTD	Investors can contact our Company Secretary and
s: Office No. V-116, 1st Floor, New Delhi House, 27,	Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New	
mba Road, New Delhi – 110001		to the Issue, in case of any pre-issue or post-issue related
11 43029809 : Email: mb@ftfinsec.com:	Telephone: +91-11-40450193-97	problems, such as non-receipt of letters of allotment, non-

Email: ipo@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anui Rana SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

credit of allotted Equity Shares in the respective beneficiary

היפטונ טו אווטונפט בקטונץ Snares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at <a href="www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager to the Issue at <a href="www.ftfinsec.com">www.ftfinsec.com</a>, website of company at <a href="www.neeindia.com">www.ftfinsec.com</a>, website of company at <a href="www.neeindia.com">www.neeindia.com</a>.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Akiko Global Services Limited (Telephone: +91 011 40104241) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-40450193-97; ). Bid-cum-application Forms will also be available on the website of NSE (<a href="https://www.nseindia.com">www.nseindia.com</a>) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 302 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/33 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/46 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/57 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/57 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/55 dated April 20, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/55 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this repaid for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 302 of the Red Herring Prospective.

Sponsor Bank to the Issue: ICICI Bank Limited

Contact Person: Mr. Vikas Kumar Verma Website: www.ftfinsec.com

SEBI registration number: INM000012500 CIN:U65191DL2010PTC200381

Banker to the Issue, Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 35 of the Red Herring Prospectus before making any investment decision All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For AKIKO GLOBAL SERVICES LIMITED

Place: Delhi Date: 18.06.2024 Priyanka Dutta (Managing Director)

Atkiko Global Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, or undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on June 15, 2024, to the Issue at <a href="https://www.ntemoneyfair.com">www.ntemoneyfair.com</a>, and websites of NSE i.e. <a href="https://www.nseindia.com">www.nseindia.com</a>, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

# एनवीडिया सबसे मूल्यवान कंपनी इिक्वटी एयूएम में खुदरा निवेशकों सेमीकंडक्टर बनाने वाली अमेरिकी कंपनी का दुनिया भर में रहा दबदबा की भागीदारी तीसरे साल भी घटी

समीर मुलगांवकर मुंबई, 19 जून

प निर्माता एनवीडिया के दुनिया की सबसे मूल्यवान कंपनी बन गई है। इसके साथ ही अमेरिका में सूचीबद्ध तीन अग्रणी कंपनियों की हिस्सेदारी वहां के बाजार पुंजीकरण में करीब 20 फीसदी हो गई है। किसी और देश में किसी एक फर्म की बाजार कीमत 2 ट्रिलियन डॉलर भी नहीं है, लेकिन अमेरिका में अग्रणी तीन कंपनियां 3 ट्रिलियन डॉलर के क्लब में हैं।

अमेरिका में सूचीबद्ध तीन तकनीकी दिग्गजों एनवीडिया, माइक्रोसॉफ्ट और ऐपल का कुल बाजार पुंजीकरण हैरतअंगेज तरीके से 10 ट्रिलियन डॉलर है, जो अमेरिका के 57 ट्रिलियन बाजार पूंजीकरण का 17 फीसदी बैठता है और वैश्विक एमकैप 118 ट्रिलियन डॉलर का 8 फीसदी है।

अन्य विकसित बाजारों मसलन फ्रांस, जर्मनी और ब्रिटेन में भी वहां की तीन अग्रणी फर्मों का वर्चस्व है और यह 20 से 28 फीसदी के बीच है।

फ्रांस मे तीन सबसे मूल्यवान फर्मों लक्जरी सामान निर्माता एलवीएमएच, पर्सनल केयर दिग्गज लॉरियल और लक्जरी फैशन ब्रांड हर्मीज की हिस्सेदारी वहां के बाजार मुल्यांकन में 25 पीसदी से ज्यादा है।

10 अग्रणी देशों में सऊदी अरब और ताइवान की निर्भरता वहां की अग्रणी कंपनियों पर सबसे ज्यादा है। करीब 1.8



# वैश्विक स्तर पर अग्रणी अमेरिकी कंपनी

 अमेरिकी एमकैप में तीन अग्रणी फर्मों की हिस्सेदारी करीब 20 फीसदी है, साथ ही सऊदी अरब, ताइवान, फ्रांस व ब्रिटेन अन्य अग्रणी बाजारों में है इन फर्मों का बोलबाला

फर्म की बाजार कीमत 2 लाख करोड डॉलर भी नहीं है, लेकिन अमेरिका में अग्रणी तीन कंपनियां 3 लाख करोड डॉलर के क्लब

किसी और देश में किसी एक

ट्रिलियन एमकैप के साथ सऊदी अरब चीन, हॉन्गकॉन्ग और जापान की की अरामको की वहां के एमकैप में निर्भरता अग्रणी कंपनियों पर सबसे कम अकेले दो तिहाई हिस्सेदारी है, वहीं है, जो बताता है कि बाजार व्यापक ग्लोबल सेमीकंडक्टर दिग्गज ताइवान आधारित है। भारत व कनाडा में भी मैन्यफैक्चरिंग कॉरपोरेशन अग्रणी तीन फर्मों पर निर्भरता 11-11 (टीएसएमसी) अकेले ताइवान के फीसदी पर है। बाजार की 30 फीसदी से ज्यादा भरपाई

विशेषज्ञों का मानना है कि अग्रणी फर्मों या अग्रणी क्षेत्रों का विरल संकेंद्रण स्वस्थ्य व ज्यादा विशाखित बाजारों का संकेतक है। एक विश्लेषक ने कहा, अगर अग्रणी क्षेत्र या शेयर कमजोर प्रदर्शन करता है तो यह पूरे बाजार के प्रदर्शन पर चोट कर सकता है। हालांकि अभी विपरीत चीजें अमेरिका में काम कर रही हैं। बड़े तकनीकी व एआई शेयरों में बड़ी तेजी अमेरिकी बाजारों में उम्दा प्रदर्शन की अगुआई कर रहा है।

तकनीकी क्षेत्र के वर्चस्व वाला नैसडेक कम्पोजिट इंडेक्स इस साल अब त क 20 फीसदी से ज्यादा उछला जिसमें एनवीडिया के शेयर की कीमतों में 2.8 गुने की भारी भरकम बढ़त का योगदान है। इसकी तुलना में एमएससीआई वर्ल्ड इंडेक्स करीब 10 फीसदी उछला है जबकि निफ्टी में 8 फीसदी का इजाफा हुआ है।

मुंबई, 19 जून

इक्विटी म्युचुअल फंड (एमएफ) योजनाओं की प्रबंधन अधीन परिसंपत्तियों (एयूएम) में रिटेल निवेशकों की भागीदारी लगातार तीसरे साल भी घट गई। इस दौरान रिटेल एयूएम दोगुनी से ज्यादा होने के बावजूद ऐसा हुआ। भारत में म्युचुअल फंडों के संगठन (एम्फी) के आंकडों से पता चलता है कि इक्विटी योजनाओं में खुदरा निवेशकों की एयूएम में भागीदारी वित्त वर्ष 2021 के अंत में 55 प्रतिशत थी जो वित्त वर्ष 2024 में घटकर 52.8 प्रतिशत रह गई। संपूर्ण आधार पर एयूएम 5.5 लाख करोड़ रुपये से बढ़कर 12.4 लाख करोड़ रुपये हो गई।

इस अवधि में अमीर (एचएनआई) निवेशकों की भागीदारी 35.5 प्रतिशत से बढ़कर 38.3 प्रतिशत हो गई और इसके साथ ही उनकी एयूएम भी 3.6 लाख करोड़ रुपये से बढ़कर 9 लाख करोड़ रुपये पर पहंच गई। हाल के वर्षों में इक्विटी बाजार में तेजी के बीच इक्विटी फंडों की योजनाओं में निवेशकों की दिलचस्पी बढी है। एसआईपी के जरिये निवेश पिछले तीन साल में लगातार बढ़ा है। मासिक सकल एसआईपी निवेश मार्च 2021 से दोगुना से ज्यादा बढ़कर मई 2024 में करीब 21,000 करोड़ रुपये पर पहुंच गया।

एम्फी के अनुसार एक बार में 200,000 रुपये से ज्यादा निवेश से जुड़े किसी म्युचुअल फंड निवेश खाते को एचएनआई अकाउंट माना जाता है। वहीं शेष गैर-संस्थागत निवेश खातों को रिटेल की श्रेणी में रखा गया है। आनंद राठी वेल्थ के उप

खुदरा , एचएनआई एयूएम में तीव्र उछाल

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	इक्विटी एयूएम (करोड़ रुपये)			ी एयूएम में ारी (फीसदी)	
साल	खुदरा	एचएनआई	खुदरा	एचएनआई	
वित्त वर्ष 2019	4.7	3.2	52.3	35.4	
वित्त वर्ष 2020	3.1	2.3	51.7	37.3	
वित्त वर्ष 2021	5.5	3.6	55	35.5	
वित्त वर्ष २०२२	7.4	5.1	53.8	37	
वित्त वर्ष २०२३	8.2	5.7	53.5	37.2	
वित्त वर्ष 2024	12.4	9	52.8	38.3	
स्रोत : एम्फी			नोट : वित्त वर्ष		एम

मुख्य कार्याधिकारी फिरोज अजीज ने कहा, 'भारतीय निवेशकों ने हमेशा से डेट पर जोर दिया है, लेकिन बढ़ती वित्तीय समझ के साथ वे अब इक्विटी निवेश में भी दिलचस्पी दिखा रहे हैं। पिछले तीन साल में इक्विटी वाली योजनाओं में एचएनआई के पोर्टफोलियो की संख्या में करीब 100 प्रतिशत इजाफा हुआ है। पिछले तीन महीने में यह वृद्धि करीब 8 प्रतिशत रही। बी-30 शहरों के अमीर निवेशकों की भागीदारी भी तेजी से बढ़ी है। 27 प्रतिशत एचएनआई सीधे निवेश करते हैं। परिसंपत्ति वर्ग की पसंद में आए बदलाव में नियामक सेबी, उद्योग संस्था एम्फी के साथ साथ एएमसी और वितरकों का बड़ा योगदान रहा है।'

आंकडों से पता चलता है कि एचएनआई निवेशकों के इक्विटी फंड निवेश खाते (फोलियो) में औसतन 11 लाख रुपये थे जबकि रिटेल फोलियों के मामले में यह राशि 100,000 रुपये थी। कुल मिलाकर व्य क्तिगत निवेशकों (रिटेल एचएनआई) का 91 प्रतिशत के साथ सक्रिय इक्विटी एयूएम में दबदबा बना हुआ है। हाइब्रिड योजनाओं में भी इनकी भागीदारी 84 प्रतिशत है। इसके विपरीत डेट फंडों और पैसिव फंडों में संस्थागत दबदबा है। लिक्विड फंडों और मनी मार्केट फंड जैसे कम अवधि वाले डेट फंडों में 80 प्रतिशत से अधिक संस्थागत निवेश था। गिल्ट फंडों में मार्च 2024 में 32,000 करोड़ रुपये के एयूएम में कॉरपोरेट भागीदारी 51 प्रतिशत थी। 44 प्रतिशत भागीदारी के साथ एचएनआई दूसरी सबसे बड़ी निवेशक श्रेणी थी। शेयरधारिता पैटर्न अन्य डेट योजनाओं और इंडेक्स फंडों में समान था।

निवेशक मिश्रण के संदर्भ में एक्सचेंज ट्रेडेड फंड (ईटीएफ) 6.6 लाख करोड़ की एयएम के साथ सबसे आगे रहे। संस्थागत निवेशकों का कल एयएम में करीब 91 प्रतिशत योगदान रहा।

# इग्जिगो का शेयर दो दिन में हुआ दोगुना

यात्रा बुकिंग प्लेटफॉर्म इक्जिगो का परिचालन करने वाली ली टैवेन्युज टेक्नोलॉजी का शेयर दो दिन में अपने इश्यू प्राइस के मुकाबले दोगुने से ज्यादा हो गया। बुधवार को यह शेयर 197.5 रुपये तक चढ़ गया था, लेकिन अंत में 183 रुपये पर बंद हुआ। ऑनलाइन ट्रैबल एजेंसी ने 740 करोड़ रुपये के आईपीओ में 93 रुपये के भाव पर शेयर जारी किए थे, जिसे करीब 100 गुना आवेदन मिले थे। मंगलवार को सूचीबद्धता के दौरान यह शेयर अपने इश्यू प्राइस से 78 फीसदी की बढ़त के साथ बंद हुआ था। टिकट बुकिंग के लिए लोकप्रिय अभिबस पोर्टल का परिचालन करने वाली कंपनी का मूल्यांकन अब करीब 7,100 करोड़ रुपये हो गया है।

# चंद्रा की याचिका पर सुनवाई टली

**बंबई** उच्च न्यायालय ने बुधवार को एस्सेल समूह के चेयरमैन सुभाष चंद्रा की याचिका पर सुनवाई 26 जून के लिए टाल दी। चंद्रा ने जी एंटरटेनमेंट मामले में रकम की कथित हेराफेरी पर बाजार नियामक सेबी की तरफ से जारी आदेश व समन के खिलाफ अपील की थी। कानुनी विशेषज्ञों ने कहा कि अदालत इस मामले को फिर से अपने हाथ में ले सकती है। अप्रैल में हुई पिछली सुनवाई में बंबई उच्च न्यायालय ने चंद्रा को समन से राहत दी थी। इसी मामले में हुई एक अलग सुनवाई प्रतिभूति अपील पंचाट (सैट) में 29 जुलाई को होनी है।

# सोशल स्टॉक एक्सचेंज के जरिये गौतम की पुन: नियुक्ति के न्होत्र जनगण्या स्वदेस फाउंद्रेशन खिलाफ मतदान की सिफारिश कोष जुटाएगा स्वदेस फाउंडेशन

पीरजादा अबरार बेंगलूरु, 19 जून

अनुभवी उद्यमी एवं निवेशक रॉनी स्क्रवाला के स्वदेस फाउंडेशन ने 10 करोड़ रुपये जुटाने के लिए एनएसई के अधीन सोशल स्टॉक एक्सचेंज (एसएसई) में रकम जुटाने के लिए अपना मसौदा जमा किया है। फाउंडेशन इस राशि का इस्तेमाल अपनी कई खास परियोजनाओं में करेगा। रॉनी और जरीना स्क्रवाला द्वारा स्थापित यह गैर-लाभकारी संगठन रायगढ़ और नासिक जिलों में काम करता है। ग्रामीण सशक्तीकरण में 500 करोड़ रुपये के व्यय के साथ पिछले 10 साल के दौरान संगठन 11 लाख से ज्यादा लोगों तक अपनी पहुंच बना चुका है।

संगठन पशु पालन के माध्यम से स्थायी आजीविका पर ध्यान केंद्रित करते हुए ग्रामीण समुदायों को सशक्त बनाने के लिए 'जीरो-कृपन, जीरो प्रिंसीपल बॉन्ड' के जरिये धन जुटाने की योजना बना रहा है।

इसमें महिला सशक्तीकरण भी शामिल है। वह घरों में सरक्षित स्वच्छता के साथ स्वास्थ्य और सफाई पर भी ध्यान केंद्रित कर रहा है। अन्य पहल में युवा शिक्षा और रोजगार वाले उपायों पर जोर देना शामिल है।

स्वदेस ने कहा है कि एसएसई में किसी एनजीओ का यह सबसे बड़ा निर्गम होगा। इससे महाराष्ट्र में ग्रामीण समुदायों को सशक्त बनाने में मदद मिलेगी। निर्गम इस साल जुलाई के मध्य में खुलने की

रॉनी स्क्रवाला ने एक साक्षात्कार में कहा, 'भारत सरकार ने कल्याणकारी गतिविधियों पर जोर दिया है। कॉरपोरेट सोशल रेस्पोंसिबिलिटी (सीएसआर) कानुन अच्छी पहल है। लेकिन एक सामान्य व्यक्ति जो कुछ देना चाहता है, उसे नहीं पता कि यह कहां



 रॉनी और जरीना स्क्रुवाला का गैर-लाभकारी संगठन पिछले १० साल में ११ लाख लोगों तक पहंच बना चका है

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 10 करोड़ रु. का निर्गम इस साल जुलाई के मध्य में खुलने की संभावना

और कैसे करना है। ये विश्वसनीयता से जुड़े मामले हैं। हालांकि एसएसई एक बेहद मजबूत प्लेटफॉर्म तैयार कर रहा है। सेबी और एनएसई ने अपनी परी जांच-पड़ताल कर ली है। आपको बहुत सारी जानकारी देनी होती है और उसके बाद उसके प्रभाव के लिए जवाबदेह होना पड़ता है।'

स्वदेस फाउंडेशन प्रत्येक 6-7 वर्षों में 10 लाख ग्रामीण भारतीयों को सशक्त बनाने के एकमात्र लक्ष्य के साथ काम करता है। संगठन का कहना है कि उसका समग्र दृष्टिकोण 4 प्रमुख कार्य क्षेत्रों के माध्यम से व्यक्तिगत और सामुदायिक विकास के सभी पहलुओं को कवर करता है। इनमें स्वास्थ्य और पोषण, शिक्षा, जल और स्वच्छता और आर्थिक विकास शामिल हैं। स्वदेस ने 11 वर्षों में महाराष्ट्र के रायगढ़ और नाशिक जिलों की 3,313 बस्तियों तक अपनी पहुंच बनाई है।

एजेंसी नई दिल्ली, 19 जून

एक सलाहकार फर्म ने प्रख्यात टेक्सटाइल एवं फैब्रिक निर्माता रेमंड के शेयरधारकों को चेयरमैन एवं प्रबंध निदेशक गौतम सिंघानिया को कंपनी बोर्ड में पुनः शामिल करने के खिलाफ वोट करने का सुझाव दिया है।

फर्म ने उनकी अलग रह रही पत्नी नवाज मोदी द्वारा जुटाई गई धनराशि के दुरुपयोग और घरेलू हिंसा के आरोपों की स्वतंत्र जांच की मांग की है।

इसके अलावा, यह भी मांग की गई है कि गौतम सिंघानिया और नवाज मोदी तलाक से संबंधित मुद्दे निपटने और स्वतंत्र जांच का परिणाम सामने आने तक रेमंड के बोर्ड

साथ ही सलाहकार फर्म आईआईएएस ने रेमंड के शेयरधारकों को सिंघानिया के लिए प्रस्तावित पारिश्रमिक ढांचे के खिलाफ वोट करने का भी सुझाव दिया है। फर्म ने दावा किया है कि इससे उन्हें नियामक सीमा से अधिक भुगतान करने की अनमति मिलेगी।

रेमंड को इस संबंध में प्रतिक्रिया जानने के लिए भेजे गए ईमेल संदेश का जवाब नहीं मिला है।

रेमंड 27 जून को अपनी सालाना आम बैठक (एजीएम) आयोजित कर रही है, जिसमें उसने कंपनी के बोर्ड में गौतम सिंघानिया को पांच साल की अवधि (1 जुलाई, 2024 से 20 जून 2029 तक) के लिए पुनः नियुक्त करने का प्रस्ताव रखा



रेमंड के बोर्ड में गौतम सिंघानिया को पुनः नियुक्त करने के लिए 27 जून को एजीएम आयोजित कर रही है कंपनी

है। बोर्ड में सिंघनिया की नियुक्ति के प्रस्ताव पर आईआईएएस ने बताया कि सिंघनिया वर्तमान में तलाक की कार्यवाही से गुजर रहे हैं और उनकी पत्नी नवाज मोदी ने उन पर घरेलु हिंसा का आरोप लगाया है।

रिपोर्ट में कहा गया है. 'नवाज मोदी ने सार्वजनिक रूप से यह भी आरोप लगाया है कि गौतम सिंघानिया ने कंपनी के पैसे का इस्तेमाल निजी लाभ के लिए किया है। बोर्ड ने दिसंबर 2023 में अपने आखिरी बयान के बाद से कोई अपडेट जारी नहीं किया है और यह स्पष्ट नहीं है कि उसने इन आरोपों की स्वतंत्र जांच की मांग की है या नहीं।'

माना जा रहा है कि अब शेयरधारक ही कंपनी को इस विवाद से बचा पाएंगे।

# नए रिकॉर्ड स्तर पर पहुंचा सेंसेक्स

शेयर बाजारों में बुधवार को बीएसई सेंसेक्स 36 अंक की बढ़त के साथ नए शिखर पर पहुंच गया जबकि एनएसई निफ्टी में गिरावट आई। कारोबार के दौरान एक समय दोनों सूचकांक रिकॉर्ड ऊंचाई पर पहुंच गए थे लेकिन बाद में किसी ठोस संकेत के अभाव में मुनाफावसूली होने से नीचे आ गए। उतार-चढ़ाव भरे कारोबार में टिकाऊ उपभोक्ता सामान बनाने वाली कंपनियों, पूंजीगत वस्तुओं और ऊर्जा कंपनियों के शेयरों में मुनाफावसूली हुई।

वहीं बैंक और वित्तीय शेयरों में लिवाली देखने को मिली। बीएसई के 30 शेयरों पर आधारित सुचकांक सेंसेक्स में लगातार पांचवें कारोबारी सत्र में तेजी रही और यह 36.45 अंक यानी 0.05 फीसदी की बढ़त के साथ नए शिखर 77.337.59 अंक पर बंद हुआ। कारोबार के दौरान यह 550.49 अंक यानी 0.71 फीसदी की बढ़त के साथ 77,851.63 अंक के नए सर्वकालिक उच्चस्तर पर चला

हालांकि नैशनल स्टॉक एक्सचेंज (एनएसई) का सूचकांक निफ्टी 41.90 अंक यानी 0.18 फीसदी की गिरावट के साथ 23,516 अंक पर बंद हुआ। कारोबार के दौरान यह एक समय 106.1 अंक की बढ़त के साथ नये रिकॉर्ड स्तर 23,664 पर चला गया था।

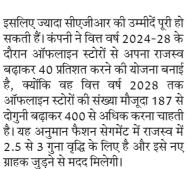
मेहता इक्विटीज लिमिटेड में वरिष्ठ उपाध्यक्ष ( शोध ) प्रशांत तापसे ने कहा, बैंक शेयरों में तगड़ी खरीदारी ने सेंसेक्स को उतार-चढ़ाव के बीच मजबूती दी। हालांकि वाहन, धातु, तेल एवं गैस, दूरसंचार और रियल्टी शेयरों में निवेशकों के मनाफावसली करने से निफ्टी कमजोर हो गया। सेंसेक्स के तीस शेयरों में ऐक्सिस बैंक, एचडीएफसी बैंक, आईसीआईसीआई बैंक, कोटक महिंद्रा बैंक, इंडसइंड बैंक, भारतीय स्टेट बैंक, इन्फोसिस, विप्रो, टेक महिंद्रा और एचसीएल टेक्नोलॉजिज प्रमुख रूप से लाभ में रहे। दूसरी तरफ नुकसान में रहने वाले शेयरों में टाइटन, मारुति, भारती एयरटेल, लार्सन ऐंड टुब्रो, एनटीपीसी, रिलायंस इंडस्ट्रीज, बजाज फाइनैंस और पावरग्रिड शामिल हैं। बीएसई मिडकैप स्चकांक में 0.91 फीसदी की गिरावट रही जबकि स्मालकैप सुचकांक 0.58 फीसदी कमजोर हो गया। भाषा

# नायिका के ब्यूटी कारोबार पर उत्साहित विश्लेषक

मुंबई, 19 जून

एफएसएन ई-कॉमर्स वेंचर्स (नायिका) ने हाल में अपना सालाना निवेशक दिवस मनाया। विश्लेषकों से मिली प्रतिक्रिया शानदार थी। हालांकि कुछ विश्लेषकों ने वित्त वर्ष 2025 और वित्त वर्ष 2026 के अनुमानों में कटौती की है, लेकिन ज्यादातर ने शेयर के लिए 'खरीदें' रेटिंग बरकरार रखी है। प्रबंधन का मानना है कि ब्यूटी ऐंड पर्सनल केयर (बीपीसी) व्यवसाय वित्त वर्ष 2024-28 के दौरान 25 प्रतिशत की सालाना चक्रवृद्धि दर (सीएजीआर) से बढ़ेगा।

कंपनी अगले तीन साल में अपने फैशन व्यवसाय की शुद्ध बिक्री वैल्यू 2.5-3 गुना तक बढ़ाना चाहती है। नायिका ने बीपीसी मार्जिन मौजूदा स्तरों के आसपास बनाए रखने का भी लक्ष्य रखा है जबकि फैशन सेगमेंट वित्त वर्ष 2026 तक ब्रेक-इवन के स्तर पर पहुंच सकता है। वित्त वर्ष 2023 में घरेलू पुंजीगत खर्च तेजी से बढ़ गया था। फैशन व्यवसाय वित्त वर्ष 2026 तक एबिटा स्तर पर ब्रेक इवन की स्थिति में पहुंच जाएगा, जो वित्त वर्ष 2024 में हुए 100 करोड़ रुपये नुकसान की तुलना में एक बड़ी सफलता होगी।. बी2बी सेगमेंट निकट भविष्य में भी नुकसान में बना रह सकता है। बीपीसी सेगमेंट ने वित्त वर्ष 2024 में एक साल पहले के मुकाबले 27 प्रतिशत की जीएमवी वृद्धि दर्ज की,



अनुमान के अनुसार वित्त वर्ष 2026 तक इस खंड में एबिटा ब्रेक-ईवन यानी भरपाई के स्तर पर पहुंच जाएगा क्योंकि फुलफिलमेंट लागत के साथ-साथ विपणन व्यय भी कम होगा। कंपनी ने कुछ अनुकूल आर्थिक रुझानों की ओर भी इशारा किया है। भारत में 80 करोड़ उपयोगकर्ताओं का सिक्रय इंटरनेट आधार है, जिसमें केवल 23 करोड़ ऑनलाइन खरीदार और 35 करोड़ डिजिटल भुगतान करने वाले हैं। इसका मतलब है कि चीन और अमेरिका की तुलना में ई-कॉमर्स में पैठ कम है, जहां 70 प्रतिशत से अधिक इंटरनेट उपयोगकर्ता ऑनलाइन खरीदारी करते हैं। इसलिए पैठ बढ़ने की संभावना है।

प्रति व्यक्ति बीपीसी खर्च में भी प्रति व्यक्ति आय में वृद्धि के साथ-साथ इजाफा होने की उम्मीद है जो कि वर्तमान (वर्ष 2023) 2,700 डॉलर से बढ़कर वित्त वर्ष 2030 में लगभग 5,500 डॉलर हो जाएगी।बीपीसी का व्यय वित्त वर्ष 2023 के 15 डॉलर प्रति

🔳 कंपनी ने वित्त वर्ष 2024-28 के दौरान ऑफलाइन स्टोरों से राजस्व बढाकर 40 प्रतिशत करने की योजना बनाई

सालाना निवेशक दिवस

🔳 नायिका का ब्यूटी ऐंड पर्सनल केयर

मार्जिन मौजूदा स्तर के आसपास रखने

में शानदार प्रतिक्रिया

 ज्यादातर विश्लेषकों ने शेयर के लिए 'खरीदें' रेटिंग बरकरार रखी है

व्यक्ति से बढकर वित्त वर्ष 2030 तक 50

डॉलर प्रति व्यक्ति प्रति वर्ष हो जाने का

अनुमान है। संऊदी अरब, संयुक्त अरब अमीरात, कतर, कुवैत, बहरीन और ओमान जैसे खाड़ी देशों में 30 अरब डॉलर का बीपीसी बाजार है, जिसमें प्रति व्यक्ति बीपीसी खर्च 500 डॉलर है। नायिका ने 5 वर्षों में खाड़ी देशों में 70 स्टोर खोलने की योजना बनाई है जिसका लक्ष्य 5 वर्षों में उनके बीपीसी बाजार में 7 प्रतिशत हिस्सेदारी हासिल करना है। इसमें पहले 5 खाड़ी स्टोर वित्त वर्ष 2025 में खोले जाएंगे।विश्लेषक 195-200 रुपये के दायरे में मूल्यांकन लक्ष्य के साथ सकारात्मक

बने हुए हैं।

# HIS IS A CORRIGENDUM OF PUBLIC ANNOUNCEMENT IN ADDITION TO THE PRE-ISSUE ADVERTISEMENT DISSEMINATED ON 19TH JUNI (2)□ AKIKO GLOBAL SERVICES PVT. LTD.

AKIKO GLOBAL SERVICES LIMITED

Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar ot Companies, Nc. 1 or Demi and Haryana bearing registration no. 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023. A fresh Certificate of Incorporation consequent to conversion was issued April 12,2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number is U794999DL2018PLC335272. Please scan this OR

Registered office: 11th Floor, Off No. 8/4-D, Vishwadeep Building, District Centre Janakpuri, West Delhi, New Delhi-110058
Tel: 011 4010 4241; E-mail: akikoglobalservices@gmail.com; Website: www.themoneyfair.com;
Contact Person: Ms. Pooja Roy, Company Secretary and Compliance officer

PROMOTERS OF THE COMPANY: Mr. Ankur Gaba, Ms. Richa Gaba, Mr. Puneet Mehta, Mr. Gurjeet Singh Walia and Ms. Priyanka Dutta INITIAL PUBLIC OFFER OF UP TO 30,01,600 EQUITY SHARES OF FACE VALUE OF ₹ 10. EACH ("EQUITY SHARES") OF AKIKO GLOBAL SERVICES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGREGATING UP TO ₹ [•] LAKHS OF WHICH UP TO 1,50,400 EQUITY SHARES OF FACE VALUE OF ₹ 10. EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGREGATING UP TO ₹ [•] LAKHS OF WHICH UP TO 1,50,400 EQUITY SHARES OF FACE VALUE OF ₹ 10. EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR \$UBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 28,51,200 EQUITY SHARES OF FACE VALUE OF ₹ 10. EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.87% AND 26.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE QIB PORTION (EXCLUDING ANCHOR INVESTOR) NOT MORE THAN 5,69,600 EQUITY SHARES NOT MORE THAN 8,54,400 EQUITY SHARES **ANCHOR INVESTOR PORTION NOT LESS THAN 9,98,400 EQUITY SHARES** NOT LESS THAN 4,28,800 EQUITY SHARES NON-INSTITUTIONAL PORTION **MARKET MAKER PORTION UPTO 1,50,400 EQUITY SHARES** PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE

PRIGE SANDE THE FACE VALUE AND THE CAP PRICE IS 7.7 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE AND THE CAP PRICE IS 7.7 TIMES THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.
THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD
OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED
READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 302 OF THE RED HERRING
PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES,
DELHI AS REQUIRED UNDER SECTION 26 READ WITH SECTION 32 OF THE COMPANIES ACT, 2013.

ANCHOR BID OPENS ON JUNE 24, 2024 BID OFFER OPENS ON JUNE 25, 2024 **BID OFFER CLOSES ON JUNE 27, 2024** Simple, safe, smart way of Application!!!! Mandatory in Public issues from January 01, 2016. No cheque will be accepted \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. ASBA\* This is a corrigendum to the pre-issue advertisement disseminated on 19 June 2024 and published in the same newspaper on page 5 of the English Edition and page 11 of the Hindi Edition. This public announcement is provided for your reference to disclose the QR Code to the RHF of the Company.

For AKIKO GLOBAL SERVICES LIMITED Privanka Dutt

Place: Delhi Date: 19.06.2024

continued from previous page

# **BID / ISSUE PERIOD**

# **ANCHOR INVESTOR BID/ ISSUE PERIOD: TUESDAY, JUNE 25, 2024\***

BID/ ISSUE OPENS ON: WEDNESDAY, JUNE 26, 2024

BID/ ISSUE CLOSES ON: FRIDAY, JUNE 28, 2024

\*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date. #The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day

**ASBA** Simple, Safe, Smart way or Application- Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below

Mandatory in Public Issues. No Cheque will be accepted

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors in the Retail Portion and Non-Institutional Investors with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 391 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI. Is updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

### EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE. THE COMPANY HAS NOT UNDERTAKEN ANY PRE-IPO PLACEMENT OF ITS EQUITY SHARES.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar unforseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable. In case of revision of price band, the Bid lot shall remain the same.

Bank(s), as applicable. In case of revision or price bank, the Biol of shall remain the same.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in Insulation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds, at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds, subject to valid Bids being received at or above the Investor Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000 and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 391 of this Red Herring Prospectus.

to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 391 of this Red Herring Prospectus.

Bidders / Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Investors/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Investors/Applicants are advised to update to the processor of the prographic Details are advised to update to the prograph of the any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Investors' /Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance

with Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021 and CBDT Circular No.7 of 2022 dated March 30, 2022 read with press release dated March 28, 2023. Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 226 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 429 of the RHP.

Liability of the members of the Company: Limited by shares Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 400 million divided into 40 million Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹247.22 million divided into 24.72 million Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 91 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Pradeep Jha and Praveen Jha. For details of the share capital history and capital structure of our Company, please see the

section titled "Capital Structure" beginning on page 91 of the RHP. **Listing:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an "in-principle" approval from BSE and NSE for the listing of the Equity Shares pursuant to their letters both dated March 20, 2024. For the purposes of the Issue, BSE shall be the Designated Stock A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act,

2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 429 of the RHP.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 370 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 372 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 373 of the RHP for the full text of the disclaimer clause of NSF

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the RHP.

page the belief graphic betails would be at the investors implicable that their rate is mined with radiate and the investors in compilative				
BOOK RUNNING LEAD MANAGER ('BRLM')	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER		
ARVAMAN FINANCIAL SERVICES LTD	<b>(3</b> )	VRAJ IRON AND STEEL LIMITED  First Floor, Plot No 63 & 66, Ph No 113, Mother Teresa Ward No. 43, Jalvihar Colony, Raipur, Chhattisgarh, India, 492001. Tel No.: +91-771-4059002; Email: info@vraitmt.in, Website: www.vraitmt.in,		
ARYAMAN FINANCIAL SERVICES LIMITED	Bigshare Services Private Limited	Contact Person: Priya Namdeo		
60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001, Maharashtra, India <b>Telephone:</b> +91-22-6216 6999, <b>E-mail:</b> ipo@afsl.co.in, <b>Investors Grievance E-mail:</b> feedback@afsl.co.in, <b>Website:</b> www.afsl.co.in, <b>Contact Person:</b> Vatsal Ganatra / Deepak Biyani,	S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India. <b>Tel</b> : +91 22 6263 8200, <b>Email</b> : ipo@bigshareonline.com <b>Investor Grievance Email</b> : investor@bigshareonline.com; <b>Website</b> : www.bigshareonline.com	Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary		

Contact Person: Babu Raphael C; SEBI Registration Number: INR000001385

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 32 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, i.e. Aryaman Financial Services Limited at www.afsl.co.in and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company Vraj Iron and Steel Limited,

Tel: +91-771-4059002; the BRLM: Aryaman Financial Services Limited, Tel: +91-22-6216 6999, Syndicate Member: Aryaman Financial Services Limited Tel: +91-22-6216 6999 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA

Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Syndicate member: Aryaman Financial Services Limited
Sub-syndicate Members: Axis Capital Limited, ICICI Securities Ltd, J M Financials Services Limited, Kotak Securities Limited, Zerodha Broking Limited and others

Escrow Collection Bank, Refund Bank, and Public Issue Bank: Axis Bank Limited Sponsor Bank: Axis Bank Limited

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Date: June 19, 2024 Company Secretary and Compliance Officer Place: Raipur, Chhattisgarh VRAJ IRON AND STEEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares ("Issue") and has filed a Red Herring Prospectus ("RHP") with the Registrar of Companies, Bilaspur, Chhattisgarh ("RoC"). The RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE Limited at www.nseindia.com and the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.nseindia.com and the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the Services Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the Services Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of India Limited at www.nseindia.com and the Website of India Limited at www.nseindia.com and India Limited at www.nseindia.co

degree of risk. For details, potential investors should refer to the Prospectus which may be filled with the RCC in the future, including the section titled "Risk Factors". Potential investors should read the Red Herring Prospectus carefully, including the "Risk Factors". on page 32 of the Red Herring Prospectus before making any investment decision.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act ), and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States



SEBI Registration Number: INM000011344

Road No - 2, Lokhandwala Complex, Andheri (West), Mumbai -400053.

PUBLIC NOTICE

NOTICE is hereby given that we M/s. Stallion sset Private Limited intends to surrender our number INH000007270 15 days after this notice in bublished. If anyone has any complaint in thi egard, the complaints can be lodged with SEBI a https://scores.sebi.gov.in/.

For & on behalf of STALLIO Date: 19/06/2024 ASSET PRIVATE LIMITED SEBI Reg: INH000007270



member of the National Stoc Exchange of India Ltd. (Exchange) have equested for the surrender of their trading embership of the Exchange

Last date for filing complaint INB230937836 July 04, 2024 PRIVATE LIMITED

The constituents of the above-mentioned trading members are hereby advised to lodge immediately complaints, if any, against the above mentioned trading members on obefore the last date for filing complaints as mentioned above and no such complaints filed beyond this period will be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading members or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange/NCL. The complaints can be filed online at www.nseindia.com>Domestic Investors> Complaints> Register an E-complaint. Alternatively, the complaints Register and complaint offline> Complaints> Register from the Exchange office at Mumbai and also at the Regional Offices.

For National Stock Exchange of India Ltd. Place: Mumbai June 20, 2024

Date: June 20, 2024





orporate Identification Number (CIN): L24239MH1940PLC003176 Registered Office: B-8, MIDC Industrial Estate, Waluj – 431 136, District - Aurangabad, Maharashtra, Tel: 0240-2554407 Email: investors@fdcindia.com Website: www.fdcindia.co

#### NOTICE OF POSTAL BALLOT NOTICE is hereby given to the Members of FDC Limited ("the Company") pursuant to Section 108 and 110 and other applicable provision:

'the Rules''), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws, rules and regulations (including any statutory modification(s), clarification(s), substitution(s) or reenactment(s) thereof for the time being in force), guidelines prescribed by the Ministry of Corporate affairs ("MCA"), Governmer of India, for holding General Meetings / Conducting Postal Ballot process through remote electronic voting ("remote e-voting") vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 3, 2021, 3/2022 dated May 5, 2022 and 11/2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs ("MCA Circulars"), for seeking approval of Shareholders of the Company by way of a Special Resolution for the following business set out hereunder through Postal Ballot by Remote E-voting only

1. RE-APPOINTMENT OF DR. MAHESH BIJLANI (DIN: 08447258) AS AN NON- EXECUTIVE & INDEPENDENT DIRECTOR OF THE COMPANY FOR A PERIOD OF 5 YEARS WITH EFFECT FROM MAY 10, 2024.

In Accordance with MCA Circulars the Notice of Postal Ballot along with Explanatory Statement ("Postal Ballot Notice") has been sent Via electronic mode on Wednesday, June 19, 2024, to all those Members Whose names appear in the Register of Members/List of Beneficial Owners as on Friday, June 14, 2024 ("Cut Off Date") and whose e-mail address are Registered with M/s. Link Intime India Private Limited, the Registrar & Share Transfer Agent of the Company/ Depository Participants.

The postal Ballot Notice can also be accessed on the website of the company at www.fdcindia.com .Website of the stock Exchanges i.e. BSE Limited ("BSE") at www.bseindia.com and the National Stock Exchange of India Limited ("NSE") at www.nseindia.co vebsite of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

In accordance with the provision of MCA Circulars, the members can vote only through the Remote E-voting process. Accordingly, the company has engaged the service of NSDL for providing e- voting electronically. Further, Physical copy of the Postal Ballot Notice along with postal ballot forms and prepaid business envelope is not being sent to members. Members may refer to the detailed Procedure and instruction for Remote e-voting provided as part of Postal Ballot Notice. The e-voting

Commencement of Remote E-voting Friday, June 21, 2024 from 9.00 a.m. (IST) Conclusion of Remote E voting

Saturday, July 20, 2024 at 5.00 p.m. (IST)

Members are requested to note that Remote e-voting shall not be allowed beyond 5.00 p.m. (IST) on Saturday, July 20, 2024 and the acility shall be disabled by NSDL thereafter. Once the vote on a Resolution cast by member, the Member shall not be able to change

Members whose names appear in the Register of Members / List of Beneficial Owners as on the cut-off date i.e. on Friday, June 14, 2024 shall only be considered eligible to cast their votes to the proposed resolution by Postal Ballot. The voting rights of the Members shall he in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date i.e. on Friday, June 14, 2024. A person who is not a member of the company as on cut-off date i.e. on Friday, June 14, 2024 should treat the postal ballot notice for nformation purpose only. Members who have not yet registered their email addresses are Requested to Register the same in respect of shares held in demat mode

with their DPs and in respect of shares held in physical mode, by writing to Link Intime India Private Limited, the Registrar and Transfer Agent of the Company at their registered office situated at C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India or at rnt.helpdesk@linkintime.co.in. Instruction on the Process of Remote e- voting, including the manner in which members holding shares in Physical mode or who have no

Registered their email address are Provided as part of the Postal Ballot Notice. The Board of Directors of the Company at its meeting held on May 29, 2024 has appointed Mr. Sanjay Dholakia, (Membership No. 2655 / C.P. No. 1798), Proprietor - M/s. Sanjay Dholakia & Associates, Practicing Company Secretaries, as Scrutinizer for conducting the Postal

Ballot process through in a fair and transparent manner. The Scrutinizer will submit his report to the Chairperson or any other person Authorised by him, after the completion of scrutiny and the result of the voting by postal ballot through the Remote e-voting process will be announced by the chairperson or any other person Authorised by him, on or before Tuesday, July 23, 2024 and will also be Displayed on the website of the Company at www.fdcindia.com

nd e-voting website of NSDL i.e. on <u>www.evoting.nsdl.com</u> besides being communicated to stock Exchanges In case the Members have any queries or issues regarding Remote e-voting, they may refer the Frequently Asked Questions ("FAQs") and Remote e-voting manual available at <a href="https://www.evoting.nsdl.com">www.evoting.nsdl.com</a>. Or call on the toll-free number: 022 - 4886 7000 or send a request to Mr.

Amit Vishal at evoting@nsdl.com. to get your grievances on e-voting addressed. By Order of Board of Director

For FDC Limite

Company Secretary & Compliance Officer



NOTICE FOR EXPRESSION OF INTEREST EOI for running of RSP run Schools

(EOI No: 02/2024 and amendment vide

Ref. No. TS/CA/2024/EOI/1005 dated: 16/05/2024) Rourkela Steel Plant (RSP), a unit of SAIL, invites Expression of Interest (EQI) from interested parties having requisite eligibility criteria for running following RSP run Schools

IEMS (Ispat English Medium School), Sector-20, IEMS (Ispat English Medium School), Sector-22 & IVM (Ispat Vidya Mandir), Sector-19.

The complete detail of the EOI with details of Schools, Notice inviting Expression of Interest, Terms and Conditions & Eligibility Conditions etc. is available on official website of SAIL, i.e., https:/sailtenders.

co.in (Category: Service, Unit: Rourkela Steel Plant). Interested parties/ organizations having relevant experience and eligibility may submit their EOI by 04:00 PM of 06-07-2024 to GM I/c. Town Services, Sector-02, Rourkela Steel Plant, Rourkela-769 006.

Registered Office: Ispat Bhawan, Lodi Road, New Delhi 110 003 Corporate Identity Number: L27109DL1973GOI006454, Website: www.sail.co.in

There's a little bit of SAIL in everybody's life



TATA POWER DELHI DISTRIBUTION LIMITED A Tata Power and Delhi Government Joint Venture

For Vraj Iron and Steel Limited On behalf of Board of Directors

Read. Office: NDPL House, Hudson Lines, Kinasway Camp, Delhi 110 009 Tel: 66112222, Fax: 27468042, Email: TPDDL@tatapower-ddl.com CIN No.: U40109DL2001PLC111526, Website: www.tatapower-ddl.com

**NOTICE INVITING TENDERS** June 20, 2024

TATA Power-DDL invites tenders as per following details: Last Date & Time Estimated Availability Tender Enquiry No. of Bid Submissior Date and time of Work Description (Rs.) Document Opening of bids 12.07.2024:1600 Hrs/ TPDDL/ENGG/ENQ/200001682/24-25 30 Lacs/ 21.06.2024 75 000 12.07.2024:1630 Hrs

CORRIGENDUM / TENDER DATE EXTENTION Revised Due Date & Time Previously Tender Enquiry No of Bid Submission/ Date Published Work Description Date & time of opening of bids TPDDL/ENGG/ENQ/200001670/24-25 21.06.2024 at 1500 Hrs/ 01.05.2024 Rate Contract for Supply of 3-phase 21.06.2024 at 1530 Hrs Smart Meters (4G) TPDDI /FNGG/FNQ/200001677/24-25 25 06 2024 at 1500 Hrs/ 23.05.2024 Rate Contract for Supply of 4G based 25.06.2024 at 1530 Hrs 1-Ph Smart Meter

Complete tender and corrigendum document is available on our

website www.tatapower-ddl.com—◆Vendor Zone —◆Tender / Corrigendum Documents Contracts - 011-66112222

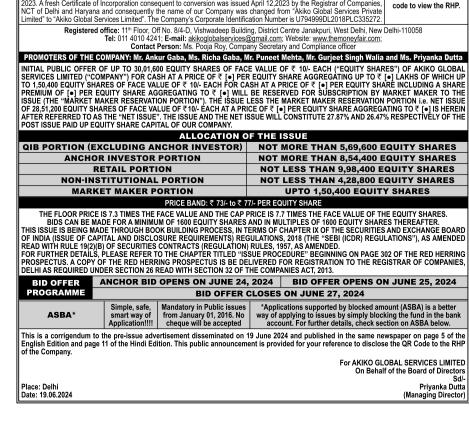


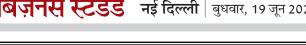


# **AKIKO GLOBAL SERVICES LIMITED**

Our Company was incorporated as a private limited company namely "Akiko Global Services Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no. 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023. A fresh Certificate of Incorporation consequent to conversion was issued April 12,2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number is U794999DL2018PLC335272.

Please scan this QR





THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.



Our Company was incorporated as a private limited company namely "Akiko Global Services Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023, A fresh Certificate of Incorporation consequent to conversion

Contact Person: Ms. Pooja Roy, Company Secretary and Compliance office

was issued April 12,2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number is U794999DL2018PLC335272. Registered office: 11th Floor, Off No. 8/4-D. Vishwadeep Building, District Centre Janakouri, West Delhi, New Delhi – 110058

AKIKO GLOBAL SERVICES PVT. LTD. Tel: 011 4010 4241; E-mail: akikoglobalservices@gmail.com; Website: www.themoneyfair.com;

**ACHIEVING GLOBAL EXCELLENCE** 

PROMOTERS OF THE COMPANY: Mr. Ankur Gaba, Ms. Richa Gaba, Mr. Puneet Mehta, Mr. Gurjeet Singh Walia and Ms. Priyanka Dutta

INITIAL PUBLIC OFFER OF UP TO 30,01,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AKIKO GLOBAL SERVICES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [♠] PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [♠] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [♠] PER EQUITY SHARE AGGREGATING TO ₹ [♠] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 28,51,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [♠] PER EQUITY SHARE AGGREGATING TO ₹ [♠] IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.87% AND 26.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE		
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 5,69,600 EQUITY SHARES	
ANCHOR INVESTOR PORTION	NOT MORE THAN 8,54,400 EQUITY SHARES	
RETAIL PORTION	NOT LESS THAN 9,98,400 EQUITY SHARES	
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,28,800 EQUITY SHARES	
MARKET MAKER PORTION	UPTO 1.50.400 EQUITY SHARES	

## PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE AND CAP PRICE IS 7.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

I'HIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 302 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 READ WITH SECTION 32 OF THE COMPANIES ACT, 2013.

<b>BID OFFER</b>	ANCHOR BID OPENS ON JUNE 24, 2024	BID OFFER OPENS ON JUNE 25, 2024
<b>PROGRAMME</b>	BID OFFER CLOS	ES ON JUNE 27, 2024

Mandatory in Public issues from January 01, 2016. No cheque will \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For **ASBA\*** Simple, safe, smart way of Application!!!! further details, check section on ASBA below. be accepted UPI-Now available in ASBA for Retail Individual Investors ("RII") \*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 302 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of Emerge platform of NSE ("NSE Emerge") and can be obtained from the list of banks that is displaying on website of SEBI at <a href="www.sebi.gov.in">www.sebi.gov.in</a>. For the list of UPI Apps and Banks live on IPO, please refer to the link: <a href="www.sebi.gov.in">www.sebi.gov.in</a>. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated No-

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 302 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE MEDIL OF THE IDE (ON A MANDATORY BASILE). APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS)

Basic Earnings per Share (EPS) as per Accounting Standard 20. On the basis of Standalone financials:

vember 1, 2018, as amended.

Not Annualized

Financial Year	EPS (Basic & Diluted)	Weight
2022-23	12.62	3
2021-22	2.86	2
2020-21	0.84	1
Weighted Average EPS		7.40
For the period ended on January 31, 2024*	4.70	

Notes; Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS\* Weight) for each year/Total of Weights

Restated Profit After Tax Attributable to Equity Shareholders Basic Earnings per share (Rs) = Weighted Average Number of Equity Shares Outstanding

Restated Profit After Tax Attributable to Equity Shareholders Diluted Earnings per share (Rs) = Weighted Average Number of Equity Shares Outstanding after adjusting for the effect of all dilutive potential equity shares

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face value₹. 10/- each fully paid up. On the basis of standalone Financials:

Particulars	P/E Ratio at floor price	P/E Ratio at cap price
P/E ratio based on the Basic & Diluted EPS, as restated for the period ended January, 31, 2024	15.53	16.38
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	5.78	6.10
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2021-22	25.52	26.92
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2020-21	86.90	91.66
P/E ratio based on the Weighted Average EPS, as restated	21.15	22.31

Floor Price/Cap Price Price to Earning Ratio (P/E) = Restated Earnings per share

Return on Net Worth (RONW) On the basis of standalone Financials

Financial Year	Return on Net Worth (%)	Weight
2022-23	78.36	3
2021-22	63.22	2
2020-21	50.74	1
Weighted Average		68.71
For the period ended on January 31, 2024*	22.9	1
441.4		

Return on Net worth (%) = Restated Profit After Tax attributable to Equity Shareholders \* 100

Net Asset Value per Equity Share On the basis of standalone financials

Particulars	Net Asset Value (NAV) in Rs.
For the period ended on January 31, 2024*	20.52
NAV as on March 31, 2023	16.10
NAV as on March 31, 2022	4.53
NAV as on March 31, 2021	1.67
NAV after the Offer- at Cap Price#	[•]
NAV after the Offer- at Floor Price#	[•]
Issue Price#	[•]
* Not Annualized	

# To be determined after the book building process

Restated Net Asset Value per equity (Rs) = Restated Net Worth as at the end of the year

Number of Equity Shares Outstanding

Comparison with industry peers - Not Applicable Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated June 12, 2024 Further, the KPIs herein have been certified by KAPISH JAIN & ASSOCIATES, Chartered Accountants, by their certificate dated June 12, 2024 vide UDIN 24514162BKBHWG8583. Additionally, the Audit Committee on its meeting dated June 12, 2024, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 35, 139 and 247 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 1. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company. Standalone KPI indicators (Amount in ₹ lakhs, except EPS, % and ratios)

Period Ended | Financial Year Ended | Financial Year Ended | Financial Year Ended | Financial Year Ended March

PARTICULARS	January 31st,2024*	March 31st,2023	March 31st,2022	31st,2021	
Revenue From Operations <sup>(1)</sup>	2,590.30	3,958.11	1,351.92	610.78	
Revenue CAGR (%) from F.Y. 2021-2023(2)		154.57%			
EBITDA <sup>(3)</sup>	460.08	632.42	118.25	42.43	
EBITDA (%) Margin (4)	17.76%	15.97%	8.74%	6.95%	
EBITDA CAGR (%) from F.Y. 2021-2023 <sup>(5)</sup>		286.09%			
EBIT	440.16	613.18	106.84°	36.47	
ROCE <sup>(6)</sup>	29.23%	109.99%	63.39%	21.79%	
Current Ratio (7)	6.81	2.40	1.38	0.99	
Operating cash flow (8)	(611.94)	52.62	12.53	(17.78)	
PAT (9)	321.48	453.26	77.85	22.98	
PAT Margin	12.41%	11 .45%	5.76%	3.76%	
Net Worth	1,403.37	578.40	123.14	45.29	
ROE/ RONW(10)	32.44%	129.22%	92.44%	67.99%	
EPS (11)	4.70	12.62	2.86	0.84	

# \*Not Annualized

Notes: (1) Revenue from operations is the total revenue generated by our Company from its operation.

<sup>(2)</sup> Revenue CAGR: The three-year compound annual growth rate in Revenue. [(Ending Value/Beginning Value) ^ (1/N)]-1 (3) FBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

(4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations (5) EBITDA CAGR: The three-year compound annual growth rate in EBITDA. [(Ending Value/Beginning Value) ^ (1/N)]-1

(6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term debt. <sup>(7)</sup> Current Ratio: Current Asset over Current Liabilities

8) Operating Cash Flow: Net cash inflow from operating activities. (9) PAT is mentioned as PAT for the period.

(10) ROC/RoNW is calculated PAT divided by shareholders' equity.

(11) EPS is mentioned as EPS for the period.

RISKS TO INVESTORS:

The average cost of acquisition per Equity Share by our Promoters, i.e., Puneet Mehta, Gurjeet Singh Walia, Richa Arora, Ankur Gaba and Priyanka Dutta at the date of Red Herring Prospectus are 3.35, 3.33, 1.60, 0.92 and 10.58.

At the date of the Red Herring Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, i.e., Puneet Mehta, Gurjeet Singh Walia, Richa Arora, Ankur Gaba and Priyanka Dutta at the date of Red Herring Prospectus are 3.38, 3.33, 1.66, 0.98 and 10.58.

Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/ Offer opening date in accordance with SEBI ICDR Regulations, 2018.

Our company may, in consultation with the BRLM, consider closing the Bid/ Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations, 2018

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below:

Name of Promoter	Date of Transaction and when made fully paid-up	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Issue/ Acquisition Price per Equity Share (Rs.)	Percentage of post-Offer paid-up capital (%)	Lock in Period
Puneet Mehta	05.12.2022	Allotment	10,000	10	10	0.09%	3 years
	25.07.2023	Bonus Issue	4,86,492	10	-	4.52%	3 years
Gurjeet Singh Walia	17.12.2022	Transfer	10,000	10		0.09%	3 years
	25.07.2023	Bonus Issue	4,86,492	10		4.52 %	3 years
Richa Arora	17.02.2020	Transfer	5000	10	10	0.05%	3 years
	05.12.2022	Allotment	5000	10	10	0.04%	3 years
	25.07.2023	Bonus Issue	4,86,493	10	-	4.52%	3 years
Ankur Gaba	2018	Subscriber to MOA	5000	10	10	0.05%	3 years
	05.12.2022	Allotment	5000	10	10	0.04%	3 years
	25.07.2023	Bonus Issue	4,86,492	10		4.52%	3 years
Priyanka Dutta	29.03.2023	Transfer	10	10	10	0.001%	3 years
	25.07.2023	Bonus Issue	167940	10	•	1.56%	3 years

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/ issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated

issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/ Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLM may allocate upto 60% of the QIB portion to the Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non- Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 302 of the Red Herring Prospectus. PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter date June 04, 2024 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the Emerge" Platform of the National Stock Exchange of India Limited" on page 280 of the Red Herring Prospectus.

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer floor price is 7.30 times of the face value and cap price is 7.70 times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 118 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the

Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active. GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investments in equity and equity and equity related sections showed a degree of risk and investors should not invest any funds in a line is safe when the risk of costing an investment of existing an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 35 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. **DEBENTURE TRUSTEES:** This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 118 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 35 and 200 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 163 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus. LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is Rs. 11,00,00,000 /- divided into 1,10,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed, And Paid-Up share capital of the Company before the Issue is Rs. 7,76,80,000/- - divided into 77,68,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 76 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of

Association of our Company: Roshan Gaba - 5000 Equity Shares and Ankur Gaba - 5000 Equity Share, aggregating to 10,000.00 Equity Shares of ₹10/- each. Pooja Roy Address: 11th Floor, Off No. 8/4-D, Vishwadeep Building **Fastrack Finsec** District Centre Janakouri, New Delhi - 110058. Tel.: +91 98188 73651, E-mail: accounting@akiko.co.in Website: www.themoneyfair.com FAST TRACK FINSEC PRIVATE LIMITED SKYLINE FINANCIAL SERVICES PVT LTD Address: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-recit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of fixed by electropic mode. Address: D-153A, 1\* Floor, Okhla Industrial Area, Phase-1, New Delhi, National Capital Territory of Delhi, 110020
Telephone: +91-11-40450193-97 Email: ipo@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241 funds by electronic mode etc. CIN: U74899DL1995PTC071324

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager to the Issue at <a href="https://www.ftfinsec.com">www.ftfinsec.com</a>, website of company at <a href="https://www.sebi.gov.in">www.ttemoneyfair.com</a> and websites of stock exchange at <a href="https://www.nseindia.com">www.nseindia.com</a>.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Akiko Global Services Limited (Telephone: +91 011 40104241) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-40450193-97; ). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "issue Procedure" on page 302 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2018/738) dated November 01, 2018 SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2018/738) dated November 01, 2018 SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/76) dated June 28, 2019, SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/76 dated June 28, 2019, SEBI circular No. SEBI/HO/CFD/ no. SEBI/HO/CFD/DIL2/PCIR(2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR(P)/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR(P)/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR(P)/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 302 of the Red Herring

Prospectus.

Date: 18.06.2024

Tel: +91 11 43029809 : Email: mb@ftfinsec.com;

Contact Person: Mr. Vikas Kumar Verma Website: www.ftfinsec.com

SEBI registration number: INM000012500 CIN:U65191DL2010PTC200381

Banker to the Issue, Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 35 of the Red Herring Prospectus before making any investment decision All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For AKIKO GLOBAL SERVICES LIMITED On Behalf of the Board of Directors

Priyanka Dutta (Managing Director)

Akiko Global Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on June 15, 2024, to the Issue at <a href="https://www.themoneyfair.com">www.themoneyfair.com</a> and websites of NSE i.e. <a href="https://www.nseindia.com">www.nseindia.com</a>, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities A and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.